



**Medical Associates of Brevard Endocrinology**  
2290 W. Eau Gallie Blvd., Suite 100 Melbourne, FL 32935-3134  
Phone: (321) 309-9000 Fax: (321) 309-9002

**Rajesh K. Desai, M.D.**

**Nikhita Dhruv, M.D.**

**Ervin Szoke, M.D.**

## PATIENT INFORMATION

Please PRINT

PATIENT NAME \_\_\_\_\_ ☐ MALE ☐ FEMALE  
(LAST) (FIRST) (MI) (NICKNAME)

DOB \_\_\_\_/\_\_\_\_/\_\_\_\_ SOCIAL SECURITY # \_\_\_\_-\_\_\_\_-\_\_\_\_ MARITAL STATUS: ☐ Single ☐ Married ☐ Other

ADDRESS \_\_\_\_\_  
(STREET) (CITY, STATE) (ZIP CODE)

HOME PHONE (\_\_\_\_) \_\_\_\_-\_\_\_\_ CELL PHONE (\_\_\_\_) \_\_\_\_-\_\_\_\_ WORK PHONE (\_\_\_\_) \_\_\_\_-\_\_\_\_

EMAIL ADDRESS \_\_\_\_\_@\_\_\_\_\_

PHARMACY NAME \_\_\_\_\_ LOCATION \_\_\_\_\_ PHONE (\_\_\_\_) \_\_\_\_-\_\_\_\_

EMPLOYER \_\_\_\_\_ OCCUPATION \_\_\_\_\_

NAME OF SPOUSE OR PARENT \_\_\_\_\_ EMERGENCY CONTACT INFORMATION:

ADDRESS \_\_\_\_\_ NAME \_\_\_\_\_

\_\_\_\_\_  
RELATIONSHIP \_\_\_\_\_

\_\_\_\_\_  
PHONE # (\_\_\_\_) \_\_\_\_-\_\_\_\_

REFERRING PHYSICIAN \_\_\_\_\_ FAMILY PHYSICIAN \_\_\_\_\_ PHONE # (\_\_\_\_) \_\_\_\_-\_\_\_\_

### INSURANCE INFORMATION – PRIMARY

INSURANCE CO. \_\_\_\_\_ POLICY # \_\_\_\_\_ GROUP # \_\_\_\_\_

☐ Please check if the policy holder is the same as the patient

POLICY HOLDER NAME \_\_\_\_\_ DOB \_\_\_\_/\_\_\_\_/\_\_\_\_ S.S. # \_\_\_\_-\_\_\_\_-\_\_\_\_

### INSURANCE INFORMATION - SECONDARY

INSURANCE CO. \_\_\_\_\_ POLICY # \_\_\_\_\_ GROUP # \_\_\_\_\_

☐ Please check if the policy holder is the same as the patient

POLICY HOLDER NAME \_\_\_\_\_ DOB \_\_\_\_/\_\_\_\_/\_\_\_\_ S.S. # \_\_\_\_-\_\_\_\_-\_\_\_\_

I understand that I am financially responsible for all charges for services rendered to me, including co-payments, co-insurance, out-of-pocket deductibles and non-covered services. I authorize the payments from my insurance company(s) according to my medical benefits be made payable to Medical Associates of Brevard for professional services rendered. I understand that I will receive statements reflecting my account balance and that the FINAL PAYMENT of this account is my responsibility. Furthermore, should I default on payment for services rendered, I agree to pay all collection costs including reasonable attorney's fee. I authorize the disclosure of my medical information to all of Medical Associates of Brevard as well as to my insurance company(s).

**LIFETIME SIGNATURE AUTHORIZATION:** This signature and assignment is to be a continuing one, remaining in effect until revoked in writing by the undersigned. It signifies that all information given is accurate and current.

Signed \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

# New Patient Health History Form

## MEDICAL ASSOCIATES OF BREVARD- ENDOCRINOLOGY

DOB:

dd mm yyyy

Acct #: \_\_\_\_\_

Today's Date: \_\_\_\_\_ Patient Name \_\_\_\_\_

Last

First

☐ Male ☐ Female

Allergies/Reaction \_\_\_\_\_

### Chief Complaint / History of Present Illness

- Location [Where is the pain/problem?
- Severity [How severe is the pain/problem?
- Timing [Does this pain/problem occur at a specific time?]
- Associated signs/symptoms?
- Quality [Example: color of sputum]
- Duration [How long have you had this pain/problem? Or when did it start?]
- Context [Where were you at the onset of this pain/problem?]
- Modifying factors [What makes the pain/problem worse or better? Any previous episodes?]

### Medical History

#### • Patient Medical History

|     |    |                    |
|-----|----|--------------------|
| Yes | No | Diabetes           |
| Yes | No | Hypertension       |
| Yes | No | Cancer             |
| Yes | No | Stroke             |
| Yes | No | Heart trouble      |
| Yes | No | Arthritis/gout     |
| Yes | No | Convulsions        |
| Yes | No | Bleeding tendency  |
| Yes | No | Acute infections   |
| Yes | No | Venereal disease   |
| Yes | No | Hereditary defects |

Previous hospitalizations/surgeries/serious injuries

When?

Have you ever had blood transfusions? No Yes when and where? \_\_\_\_\_

Medical Tests [also give date and facility where performed]

Chest X-Ray \_\_\_\_\_  
 Cholesterol \_\_\_\_\_  
 Colonoscopy \_\_\_\_\_  
 Flexible sigmoidoscopy \_\_\_\_\_  
 Endoscopy \_\_\_\_\_

Thyroid Biopsy \_\_\_\_\_  
 Thyroid Scan \_\_\_\_\_  
 Thyroid Ultrasound \_\_\_\_\_  
 EKG/treadmill \_\_\_\_\_  
 Mammogram \_\_\_\_\_  
 DEXA \_\_\_\_\_  
 CT Scan \_\_\_\_\_  
 MRI \_\_\_\_\_

#### • Patient Social History

Marital Status ☐ Single ☐ Married ☐ Separated ☐ Divorced ☐ Widowed

Use of alcohol ☐ Never ☐ Rarely ☐ Moderate ☐ Daily

Use of tobacco ☐ Never ☐ Previously, but quit How many years? \_\_\_\_\_ Cigarettes \_\_\_\_\_ Cigars \_\_\_\_\_ Pipes \_\_\_\_\_ Chewing tobacco \_\_\_\_\_ Snuff \_\_\_\_\_

Use of drugs ☐ Never Type/frequency \_\_\_\_\_

Excessive exposure at home or work to: ☐ Fumes ☐ Dust ☐ Solvents ☐ Air-borne particles ☐ Noise Occupation \_\_\_\_\_

Education: ☐ High School/GED ☐ College Degree ☐ Graduate Degree/Professional ☐ Other

#### • Family Medical History

|         | Age   | Good  | Poor  | Illnesses | Cause of Death |
|---------|-------|-------|-------|-----------|----------------|
| Father  | _____ | _____ | _____ | _____     | _____          |
| Mother  | _____ | _____ | _____ | _____     | _____          |
| Sibling | _____ | _____ | _____ | _____     | _____          |
| Sibling | _____ | _____ | _____ | _____     | _____          |
| Sibling | _____ | _____ | _____ | _____     | _____          |
| Sibling | _____ | _____ | _____ | _____     | _____          |
| Other   | _____ | _____ | _____ | _____     | _____          |

#### • Current Medications

Name Dosage

## ENDOCRINOLOGY NEW PATIENT HEALTH HISTORY INFORMATION

**Today's Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**ACCT #:** \_\_\_\_\_

**Patient Name:** \_\_\_\_\_  
Last
First

**DOB:** \_\_\_\_/\_\_\_\_/\_\_\_\_  
MM
DD
YYYY

☐ **Male** ☐ **Female**

**Instructions: Place an X next to all that apply ONLY if you have symptoms at present.**

### General/ Constitutional

- \_\_\_\_ Energy Poor
- \_\_\_\_ Appetite Poor
- \_\_\_\_ Fever, Chills, or Night Sweats
- \_\_\_\_ Weight Change
- \_\_\_\_ Heat or Cold Intolerance

### HEENT/Neck

- \_\_\_\_ Eyesight Worsening
- \_\_\_\_ Blurred Vision
- \_\_\_\_ Double Vision
- \_\_\_\_ Eye Pain
- \_\_\_\_ Other Visual Symptoms
- \_\_\_\_ Deterioration in Hearing
- \_\_\_\_ Buzzing in Ears
- \_\_\_\_ Nose and Sinus Discharge
- \_\_\_\_ Painful or Tender Sinuses
- \_\_\_\_ Frequent Congestion
- \_\_\_\_ Frequent Nosebleeds
- \_\_\_\_ Neck Pain
- \_\_\_\_ Neck Lumps or Swelling
- \_\_\_\_ Neck Stiffness
- \_\_\_\_ Sore Throat
- \_\_\_\_ Hoarse Voice
- \_\_\_\_ Enlarged Lymph Nodes
- \_\_\_\_ Dental Problems
- \_\_\_\_ Easy Bleeding of Gums

### Respiratory

- \_\_\_\_ Cough
- \_\_\_\_ Wheezing
- \_\_\_\_ Excessive Sputum
- \_\_\_\_ Shortness of Breath
- \_\_\_\_ Blood in Sputum
- \_\_\_\_ Loud Snoring or Problems
- \_\_\_\_ Breathing While Sleeping
- \_\_\_\_ Excessively Tired During the Day
- \_\_\_\_ Sleep Apnea

### Cardiovascular

- \_\_\_\_ Feeling Lightheadedness
- \_\_\_\_ Rapid Heartbeat
- \_\_\_\_ Passing Out Episodes
- \_\_\_\_ Chest Pain
- \_\_\_\_ Claudication
- \_\_\_\_ Palpitations
- \_\_\_\_ Shortness of Breath on Exertion
- \_\_\_\_ Swelling of the Ankles

### Gastrointestinal

- \_\_\_\_ Abdominal Pain
- \_\_\_\_ Change in Stool
- \_\_\_\_ Constipation
- \_\_\_\_ Diarrhea
- \_\_\_\_ Difficulty in Swallowing
- \_\_\_\_ Pain on Swallowing
- \_\_\_\_ Heart Burn
- \_\_\_\_ Nausea
- \_\_\_\_ Vomiting
- \_\_\_\_ Blood in Stools or Other Body
- \_\_\_\_ Secretions
- \_\_\_\_ Early Satiety

### Genitourinary

- \_\_\_\_ Dysuria or pain in urination
- \_\_\_\_ Hematuria
- \_\_\_\_ Frequency
- \_\_\_\_ Nocturia or Other Symptoms

### Musculoskeletal

- \_\_\_\_ Back Pain
- \_\_\_\_ Joint Pain
- \_\_\_\_ Generalized Muscle Aches
- \_\_\_\_ Morning Stiffness of Joints

### Neurologic

- \_\_\_\_ Dizziness
- \_\_\_\_ Frequent Headaches
- \_\_\_\_ Tingling/Numbness
- \_\_\_\_ Weakness
- \_\_\_\_ Tremors
- \_\_\_\_ Depression or Anxiety
- \_\_\_\_ Emotional Problems
- \_\_\_\_ Focal Deficits
- \_\_\_\_ Loss of Consciousness
- \_\_\_\_ Seizures
- \_\_\_\_ Weakness or Neuropathy

### Skin

- \_\_\_\_ Abnormalities of skin, nails, or hair growth
- \_\_\_\_ Skin Rash
- \_\_\_\_ Easy Bruising Bleeding from Cuts

### Male Genital

- \_\_\_\_ Difficulty Starting Urination
- \_\_\_\_ Weak Stream
- \_\_\_\_ Discharge from Penis
- \_\_\_\_ Difficulty Obtaining Erection
- \_\_\_\_ Painful Testicles
- \_\_\_\_ Swelling or Lumps on Testicles
- \_\_\_\_ Prostate Trouble

### Female Genital

- \_\_\_\_ List Age Onset of Menstrual Cycle \_\_\_\_\_
- \_\_\_\_ If Menstruation Has Ceased, List Age at Which It Stopped \_\_\_\_\_
- \_\_\_\_ Menstrual Problems
- \_\_\_\_ Take Birth Control
- \_\_\_\_ Date of Last Pap/GYN Visit
- \_\_\_\_ Hormone Replacement Therapy

### Breasts [Male and Female]

- \_\_\_\_ Soreness of Breasts
- \_\_\_\_ Discharge from Breasts
- \_\_\_\_ Recent Enlargement
- \_\_\_\_ History of Breast Cancer
- \_\_\_\_ Gynecomastia

### Ankle/Foot

- \_\_\_\_ Foot/Ankle Injury or Fracture
- \_\_\_\_ Foot/Ankle Pain
- \_\_\_\_ Foot/Toe Deformity
- \_\_\_\_ Bunions/Hammer Toes

### Special Problems or Symptom

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**■ FINANCIAL RESPONSIBILITY ■ CO-PAYS ■ HMO ■ AUTHORIZATION TO PAY PHYSICIAN  
■ RELEASE OF INFORMATION ■ RETURNED CHECKS ■ MISSED APPOINTMENTS**

I understand that I must provide a legible copy of my current insurance card(s) with claims address and telephone number. The insurance I provided is what I have in effect on this date. I understand that I will be asked to provide my insurance card at each visit. I understand I will be responsible for any and all unpaid balances due to erroneous or incomplete information regarding your insurance information at the time of service.

**FINANCIAL RESPONSIBILITY:** We cannot render services on the assumption that our charges will be paid by an insurance company. All services are charged directly to the patient and he/she remains personally responsible for payment. As a courtesy, however, we will prepare any necessary reports and itemizations to assist in making collections from insurance and will credit any such collections to the patient's account. I understand and agree that regardless of my insurance status, I am financially responsible for the balance of my account. I acknowledge that I am responsible for any deductible, co-pay, or other balance not covered by my insurance carrier. I understand that billing my secondary insurance carrier is a service provided as a courtesy to me and it is my responsibility for all follow up with my insurance carrier.

**INSURANCE REQUIREMENTS:** You are responsible for knowing the requirements of your insurance plan regarding where you can go for your lab work, diagnostic testing or any referrals to other physicians made by our office. We request that you verify with your insurance carrier before proceeding with any diagnostic testing that the facility where you are scheduled is covered by your plan.

**COPAYMENT AND/OR DEDUCTIBLES ARE DUE AT THE TIME OF SERVICE.** I understand that I will be charged a \$25 service fee if my co-pay is not made at the time of service. Please note that insurance is a contract between you and your carrier.

**HMO PATIENTS:** If you have an HMO plan, you are responsible for making sure that you have a current referral number for each visit. If a current referral number is not received in time for your visit, your choices are: [1] You may reschedule until a referral is received by our office or [2] You may sign a waiver, making you financially responsible for the visit. (*This is the full allowable payment not just your copayment.*)

**AUTHORIZATION TO TREAT:** I hereby authorize any treatment agreed upon with the physician which may be deemed advisable.

**AUTHORIZATION TO PAY BENEFITS TO PHYSICIAN:** I hereby authorize payment directly to the provider for services, if any, otherwise payable to me for his/her services as described.

**AUTHORIZATION TO RELEASE INFORMATION:** I hereby authorize the provider to release full details of my medical history for the purposes of healthcare management and/or for processing of all medical claims on my behalf. I hereby authorize the provider to release any information acquired in the course of my treatment necessary to process insurance claims. I permit a copy of this authorization to be used in place of the original and request payment of medical insurance benefits to the party who accepts assignment. A photocopy of these assignments shall be valid as the original.

**RETURNED CHECKS:** Checks returned to us by the bank will be assessed a \$35 service charge, in addition to the original amount of the check. You will have 10 days to clear up the outstanding check. We will only accept cash, debit or credit card (Visa/MasterCard) for any future visits.

**MISSED APPOINTMENTS:** If you need to cancel or reschedule an appointment, we request that you kindly give a 48 hour notice.

***I have read and fully understand and agree with the policies contained within for MAB Endocrinology***

**Signed** \_\_\_\_\_

**Date** \_\_\_\_/\_\_\_\_/\_\_\_\_



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**HIPAA RELEASE**

I authorize Medical Associates of Brevard to discuss my health care information with:

|               |                       |                  |
|---------------|-----------------------|------------------|
| _____         | _____                 | _____            |
| <b>(Name)</b> | <b>(Relationship)</b> | <b>(Phone #)</b> |

|               |                       |                  |
|---------------|-----------------------|------------------|
| _____         | _____                 | _____            |
| <b>(Name)</b> | <b>(Relationship)</b> | <b>(Phone #)</b> |

**Signed** \_\_\_\_\_ **Date** \_\_\_\_/\_\_\_\_/\_\_\_\_

I authorize Medical Associates of Brevard to leave a detailed message on my answering machine.

**Signed** \_\_\_\_\_ **Date** \_\_\_\_/\_\_\_\_/\_\_\_\_

**NOTICE OF PRIVACY PRACTICES**

I acknowledge that I have received a copy of the Provider Notice of Privacy Practices for Medical Associates of Brevard. The Provider Notice of Privacy Practices describes the types of uses and disclosures of my protected health information that might occur in my treatment, payment for services, or in the performance of office health care operations. The Provider Notice of Privacy Practices also describes my right and the responsibilities of duties of Medical Associates of Brevard with respect to my protected health information.

\_\_\_\_\_  
**Print Name of Patient or Personal Representative**

|  |             |
|--|-------------|
| _____  | _____       |
| <b>Signature of Patient or Personal Representative</b> | <b>Date</b> |

|                             |             |
|-----------------------------|-------------|
| _____                       | _____       |
| <b>Signature of Witness</b> | <b>Date</b> |



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### AUTHORIZATION FOR RELEASE OF PROTECTED HEALTH INFORMATION

Patient Full Name \_\_\_\_\_ DOB \_\_\_\_\_ Acct# \_\_\_\_\_

is requesting Medical Associates of Brevard Endocrinology (check one)

☐ Release health information TO

☐ Obtain health information FROM

Name:

Address:

Phone:

Fax:

Information to be disclosed relates to service dates beginning \_\_\_\_\_ and ending \_\_\_\_\_

☐ Entire medical record

☐ Lab Results

☐ Test Results (X-ray, U/S, CT, MRI, etc)

☐ Billing Information

☐ Other:

The purpose of the disclosure:

☐ For my own records

☐ Change of Doctor

☐ Referral to Specialist

☐ Insurance

☐ Continuing Care

☐ Job

☐ Legal/Attorney

☐ Other

#### CONDITIONS and NOTIFICATIONS:

I hereby authorize the use or disclosure of the personal health information as described above. This includes any federal and state protected information under Florida Statute 394.459 (9) psychiatric information, Florida Statute 397.053 and Florida Statute 396.112 Drug and/or Alcohol Abuse information and Florida statute 381.609 Human Immunodeficiency Virus test results [AIDS and related conditions]. This authorization for release of information expires 12 months from the date of signature. You may revoke this authorization at any time by writing to the Office Manager at the address listed above. However, such notification will not affect any actions taken in reliance on this authorization prior to the time of receipt of the revocation. You may inspect or request a copy of the health information to be used or disclosed, consistent with Florida State Statutes. This authorization is being given to Medical Associates of Brevard Endocrinology.

I also understand that pursuant to Florida Administrative Code 64B8-10.003 there may be a charge for reproducing medical records including postage. For the first 25 pages, the cost shall be \$1.00 per page. For each page in excess of 25 pages, the cost shall be 25 cents.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

#### FOR OFFICE USE ONLY

Total pages copied: \_\_\_\_\_ Cost: \$ \_\_\_\_\_ Postage: \$ \_\_\_\_\_ Total Cost: \$ \_\_\_\_\_

Date Paid: \_\_\_\_\_ ☐ Cash ☐ Check ☐ Credit Card Receipt # \_\_\_\_\_ Received By: \_\_\_\_\_

• ☐ Mail Records

Date Mailed: \_\_\_\_\_

Mailed By: \_\_\_\_\_

• ☐ Fax Records

Date Faxed: \_\_\_\_\_

Faxed By: \_\_\_\_\_

• ☐ Pick Up Records

Date Picked Up: \_\_\_\_\_

Picked Up By: \_\_\_\_\_

• Photo ID and signature of patient is required. Verified By: \_\_\_\_\_

Date: \_\_\_\_\_